

Form 210A (10/06)

United States Bankruptcy Court

SOUTHERN District Of NEW YORK

In re LEHMAN BROTHERS HOLDINGS,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l.
Name of Transferee

Level Global Overseas Master Fund, Ltd.
Name of Transferor

Name and Address where notices to transferee
should be sent: c/o CarVal Investors UK Limited
Knowle Hill Park

Fairmile Lane
Cobham
Surrey KT11 2PD

Phone: United Kingdom

Last Four Digits of Acct #: _____

Court Claim # (if known): 67364

Amount of Claim: \$5,982,844.44

Date Claim Filed: March 10, 2011

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: /s/ David Short
Transferee/Transferee's Agent

Date: March 31, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Schedule 1

In re:

Ch-11 Lehman Brothers Holdings, Inc.

Debtor

Case No. 08-13555 (JPM)

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**


PLEASE TAKE NOTICE that any and all claims of Level Global Overseas Master Fund, Ltd. ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Scheduled Claim Amount	Claim No
US\$5,982,844.44	67364

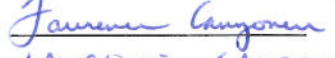
have been transferred and assigned to CVF Lux Master Sarl ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVF Lux Master Sarl
Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom
BY CARVAL INVESTORS UK LIMITED

Signature: 
Name: DAVID SHORT
Title: OPERATIONS MANAGER
Date: _____

ASSIGNOR: Level Global Overseas Master
Fund, Ltd.
Address: c/o Level Global Investors, L.P.
888 Seventh Avenue, 27th Floor
New York, New York 10019

Signature: 
Name: LAWRENCE CANZONE
Title: CFO, LEVEL GLOBAL INVESTORS, LP, INVESTMENT
Date: MANAGER
3/21/2011



Lehman Brothers Holdings Inc. (Chapter 11)
Change Client

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Search Claims

Criteria

Claim Number 67364	Creditor Name Name Starts With	Scope Claims and Schedules
Schedule Number	Amount Total Claim Value	Equals
Docket Number	Claim Date Range to	
Debtor		

Order By: [Creditor Name](#) Results Per Page: [25](#) [Reset](#) [Search](#)

Results

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Claim #	Schedule #	Creditor Name	Date	Total Claim Value
67364		LEVEL GLOBAL OVERSEAS MASTER FUND, LTD. C/O LEVEL GLOBAL INVESTORS, L.P. ATTN: LOUIS LAROCCA 888 SEVENTH AVENUE, 27TH FLOOR NEW YORK, NY 10019 Debtor: 08-13555 Lehman Brothers Holdings Inc.	3/10/2011 Claimed Unsecured:	\$5,982,844.44 \$5,982,844.44
Image				
Remarks: amends claim 10206				

[1] Page 1 of 1 - 01 total items

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